

MOMENTUM AROUND US



POWERFUL, LONG-TERM
TRENDS IN GLOBAL TRADE
REVOLVE AROUND FEDEX.

THE GLOBAL SHIPPING ARROW POINTS UP

We've reached a tipping point in how the world works. The largest economy in the world is no longer the economy of any one country — it's the economy of global trade of goods and services. Value: \$18.3 trillion in 2010. At FedEx, our job is to facilitate these transactions, the heart of commerce, by providing access — moving goods across the global supply chain.

Macroeconomic trends that drive global trade continue to intensify:

- > Production of high-tech and high-value-added goods continues to rise.
- > Global sourcing and selling are increasing.
- > Supply chains are accelerating.
- > E-commerce is expanding.

Manufacturing and emerging markets, including China, India and Brazil, are leading the charge. Thanks to the disciplined execution of our long-term strategies, FedEx is at the center of these powerful global trends:

2-2.5x



The amount by which we expect global trade to outpace projected annual global GDP growth of 3.3% from 2010 to 2015.

50%

The percentage emerging markets are expected to contribute to global GDP by 2013.¹

30%

The percentage of global GDP represented by total trade in goods and services in 2010, which continues to grow.²

4x



The amount the international express market is expected to grow as part of the total air cargo market — from 3.7% in 1991 to 17.7% in 2015.³



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1. International Monetary Fund
2. Economic Intelligence Unit
3. 2008-2009 Boeing World Air Cargo Forecast and FedEx Analysis